

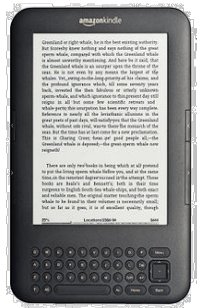
Towards The Personal Ultra broadband Era (Re-imagining Our Wireless World 2020)

October 17th, 2012

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Senior Director, Technology Planning



Re-imagination Is The Driving Force Of Innovation Today



Re-imagining how we READ BOOKS



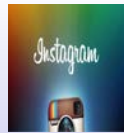
Re-imagining how we WATCH TV



Re-imagining the NEWS



Re-imagining our LIFE STORIES



PHOTOGRAPHY



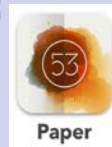
ENGAGEMENT



WALKIETALKIES



SCRAPBOOKS



DRAWING



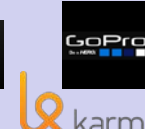
UBER



NOTEBOOKS



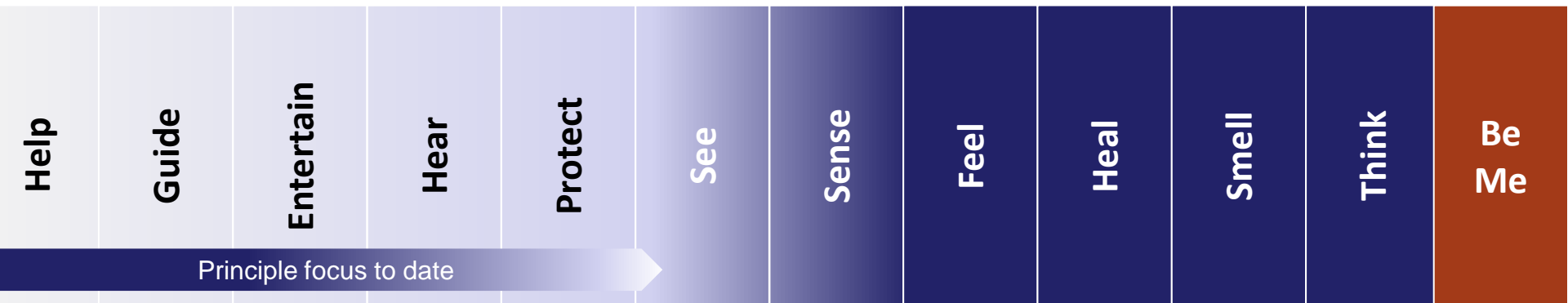
SIGNATURES



Re-imagination of our physical experiences...of our digital economy

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And We Are Only At The Beginning Of This Next Wave



Realizing these “experiences” will push broadband needs to new levels

At InterDigital We Call This The Bandwidth Crunch

Sure, More spectrum & Het Nets are given but this will only be a part of the solution



	Average Speeds ¹	Population Density	Devices/ Person	Busy Hour	Required Area Capacity
2012	0.3Mbps	x 4984/km ²	x 1.20	x 15%	0.26Gbp/s/km ²
2016	2.9Mbps	x 5191/km ²	x 1.40	x 20%	4.2Gbp/s/km ²
2020	30Mbps	x 5477/km ²	x 1.70	x 25%	69.8Gbp/s/km ²

Assuming only the performance of LTE-A today¹

- ❖ In 2016 we might need 317MHz of spectrum
- ❖ By 2020 we might need more than 5GHz!

Solution will be an ever more complex & “meshy” network of networks

¹Cisco VNI 2012 ² 3GPP TR 36.913 (Microcellular model: 2.6b/s/Hz/Cell, ISD=500m, 4x2MIMO) – Assumes perfect trunking efficiencies

InterDigital Communications Research: What We Do

InterDigital develops fundamental wireless technologies that are at the heart of **mobile devices, networks, & services** worldwide.



Vision

As a **long time contributor** to the wireless industry, we have solved many of the most **critical** mobile challenges **for 30+ years**



Standards



Technology

Our technology is used in **all 2G, 3G, LTE** devices providing support for **new mobile broadband & richer multimedia** experience



Solutions

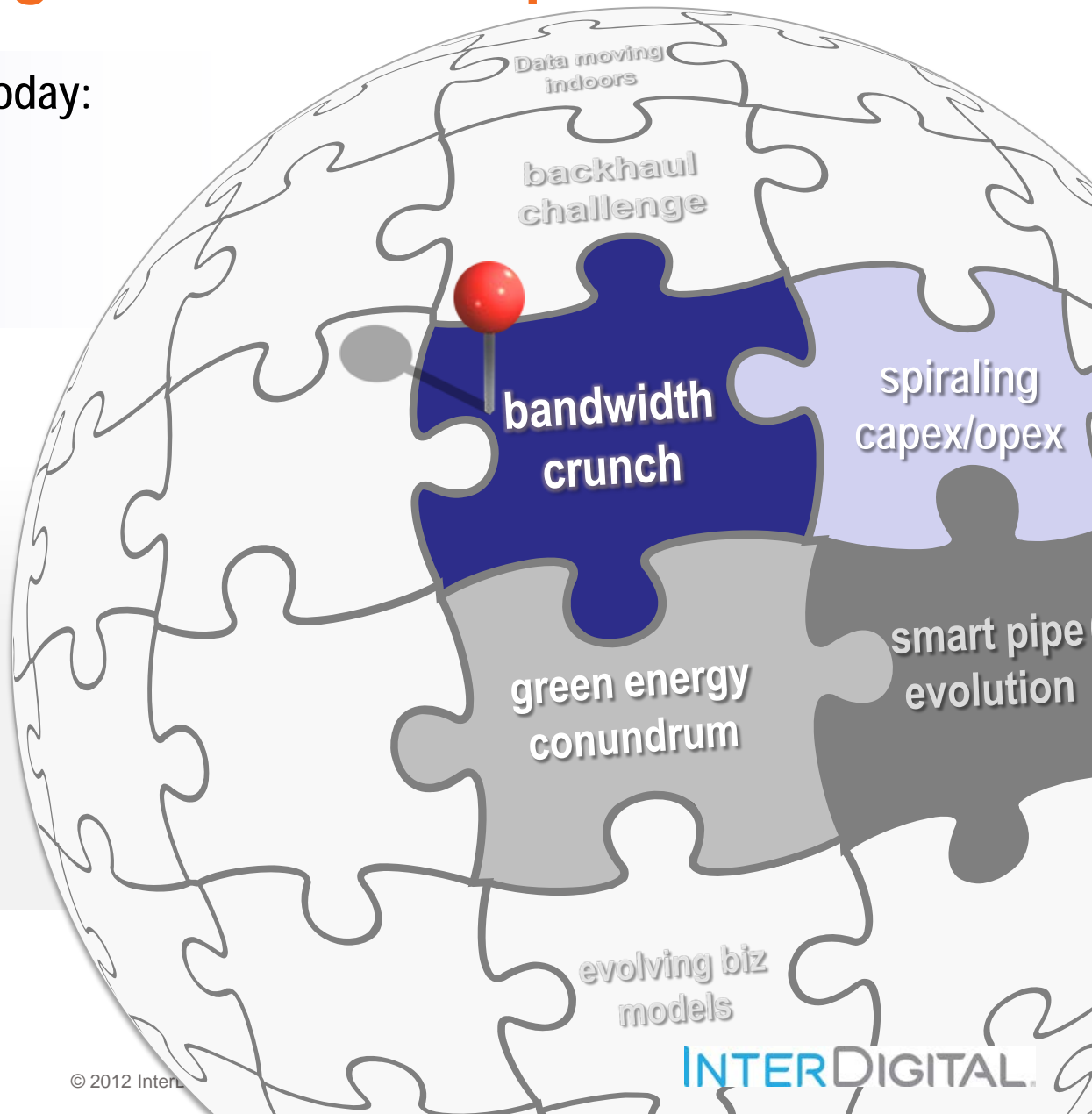
We offer our technologies to the market in **IP blocks** and **full product** solutions and have been **key** in high profile OEM offerings

InterDigital has been tackling the bandwidth crunch for generations

Today's Challenge is More Complex than Ever

Service Provider Options Today:

- ❖ Ration resource usage
- ❖ Invest in new capacity
- ❖ New revenue innovation



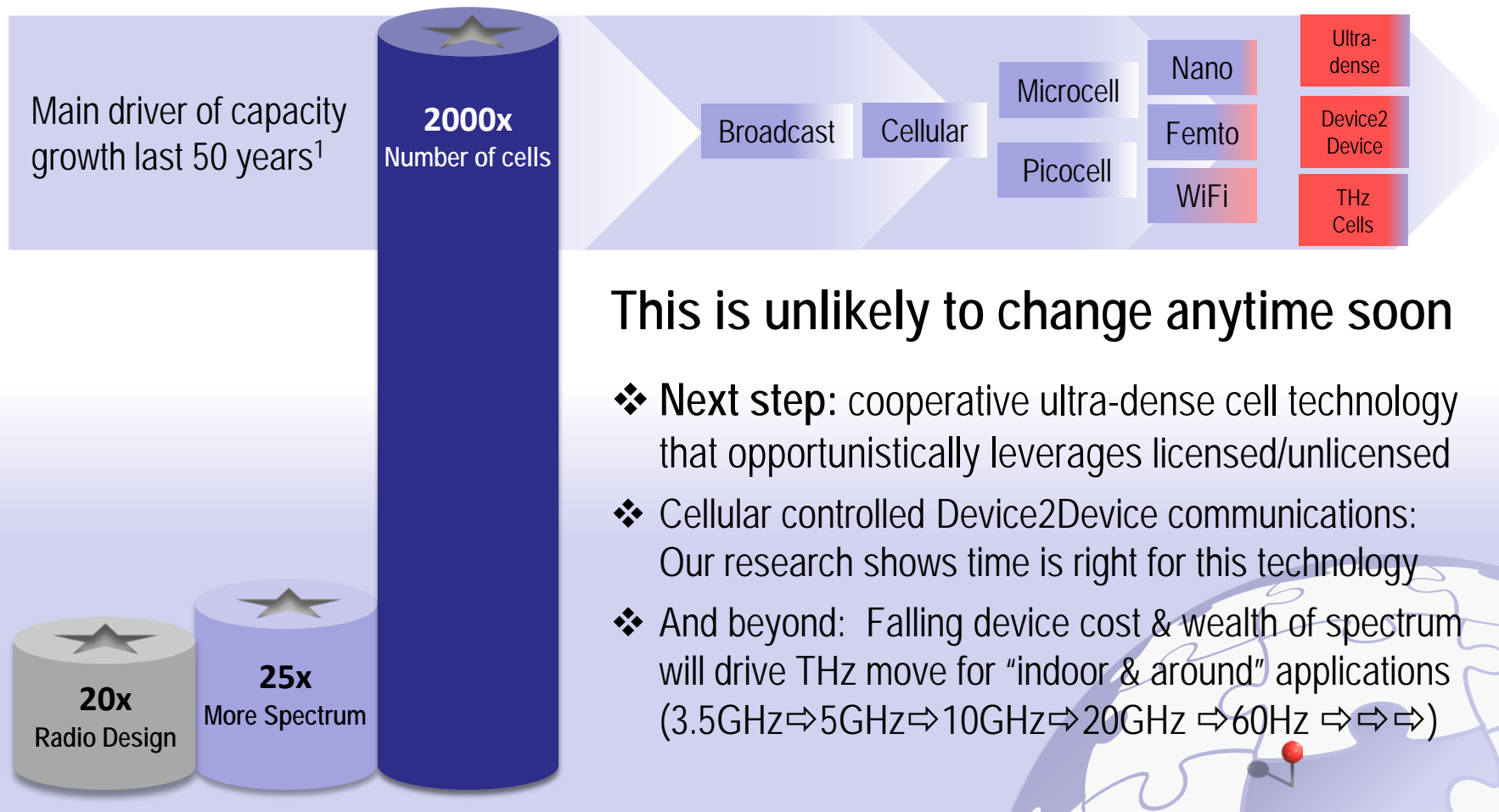
And Tomorrow?



Two tech trends will perhaps shape future more than any

The Relentless Move To Small & Smaller Cell Solutions

It has always been about making the network more efficient and smarter



This is unlikely to change anytime soon

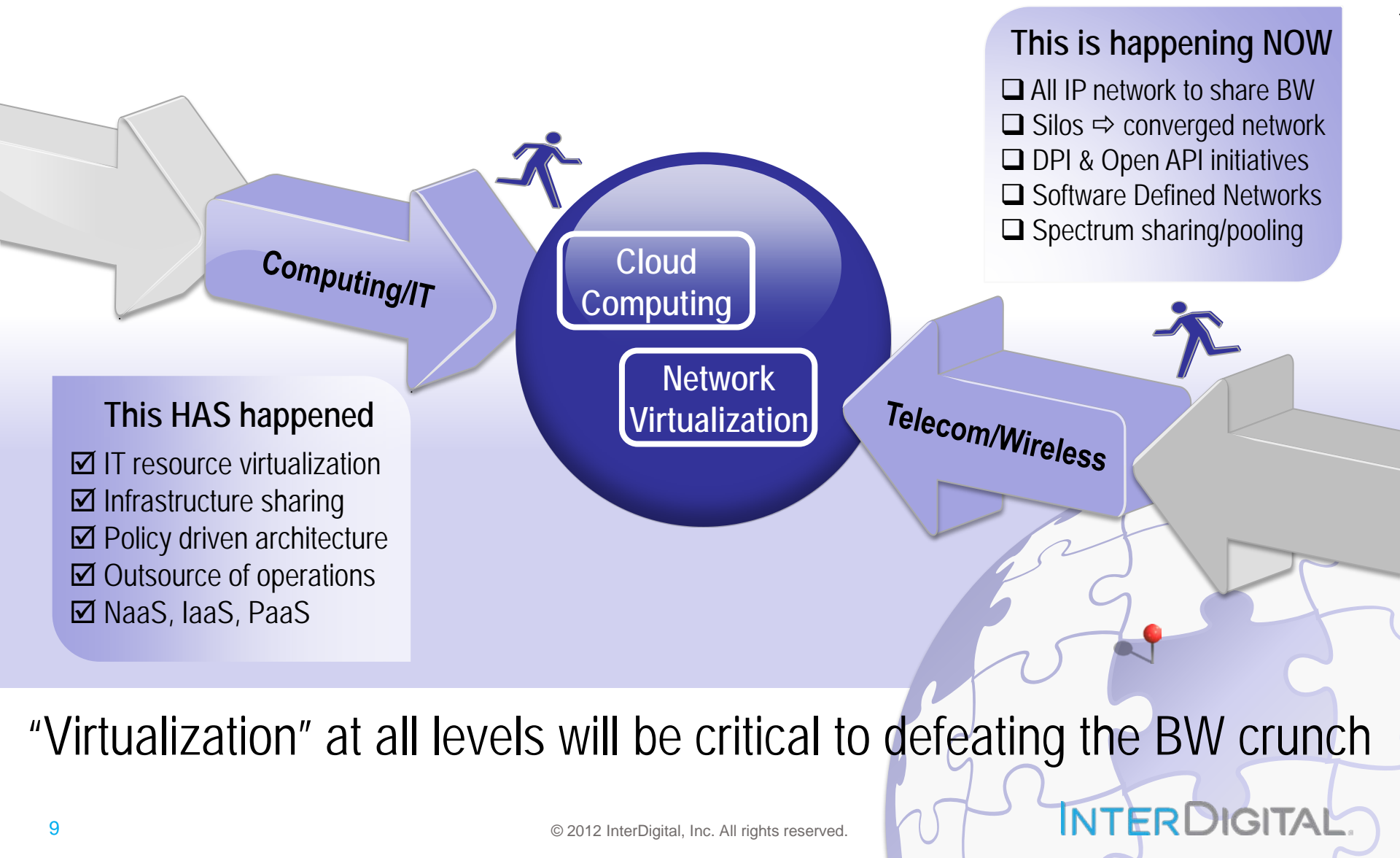
- ❖ **Next step:** cooperative ultra-dense cell technology that opportunistically leverages licensed/unlicensed
- ❖ Cellular controlled Device2Device communications: Our research shows time is right for this technology
- ❖ And beyond: Falling device cost & wealth of spectrum will drive THz move for “indoor & around” applications (3.5GHz⇒5GHz⇒10GHz⇒20GHz ⇒60Hz ⇒⇒⇒)

All driving us to a world of ubiquitous connectivity asset availability

¹ Source: Agilent, 2008 (Coopers Law)

The Cloud *or* Increasingly Pervasive Sharing Technology

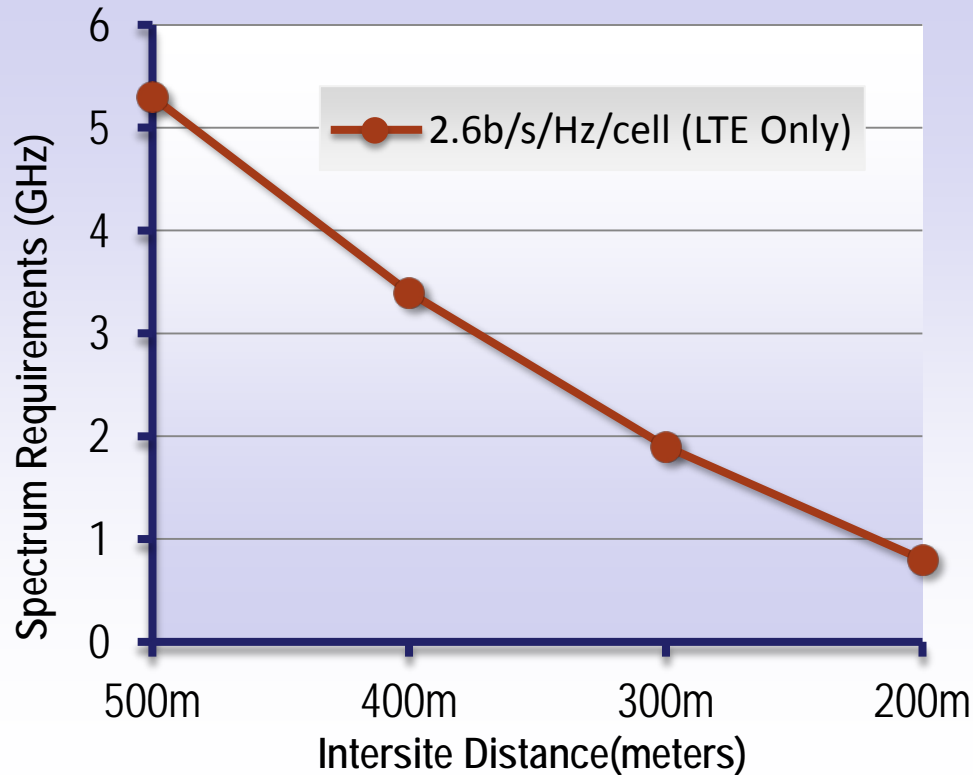
Commonplace in the computing industry; Telecom/Wireless is playing catch-up



In Illustration: Aggregate Effects Will Be Quite Profound

Sure, More spectrum & Het Nets are given but this will only be a part of the solution

Simple model showing benefits of small cells & spectrum sharing tech.



Required Area Capacity

0.26Gbp/s/km²

4.2Gbp/s/km²

69.8Gbp/s/km²

E-A today²

spectrum

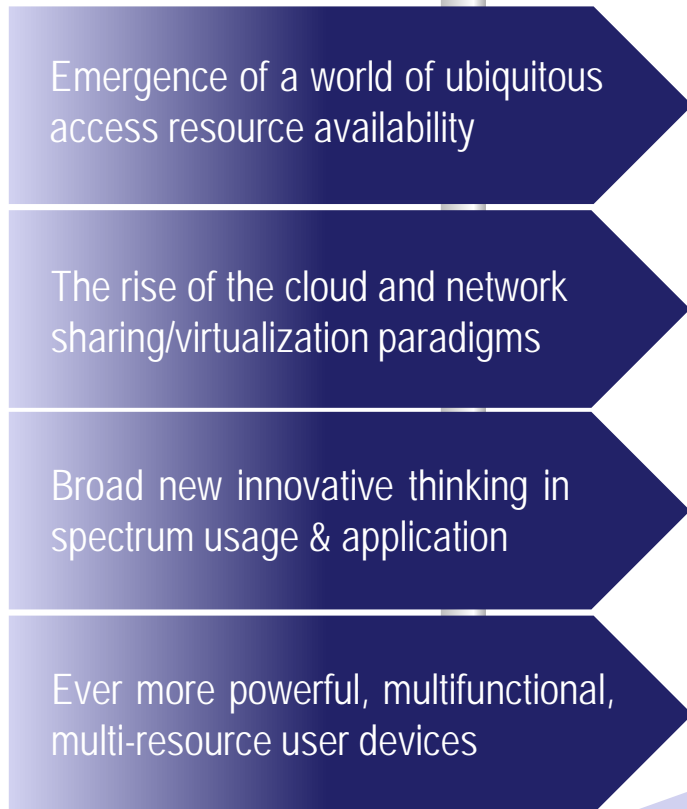
5GHz!

Nothing “dumb” about this future; Making it work will be the challenge

Putting This All Together: A Future Vision Emerges



Future direction indicators:



Glimpses of This Future in Today's Emerging Tech.



Aggregation, sharing & flexibility is the new normal

- ❑ Multi-Operator spectrum sharing is becoming more common
- ❑ IEEE is driving new standards¹ in shared use spectrum access
- ❑ Small cell trend pushing cellular into *wifi* spectrum & vis-a-vis



No longer WiFi vs. Cellular it's all about application

- ❑ Carrier grade WiFi development² now blurring historical divides
- ❑ Flow seg. & IP flow mobility re-imagining offloading paradigm
- ❑ Future will see tight integration of technologies @ MAC layer

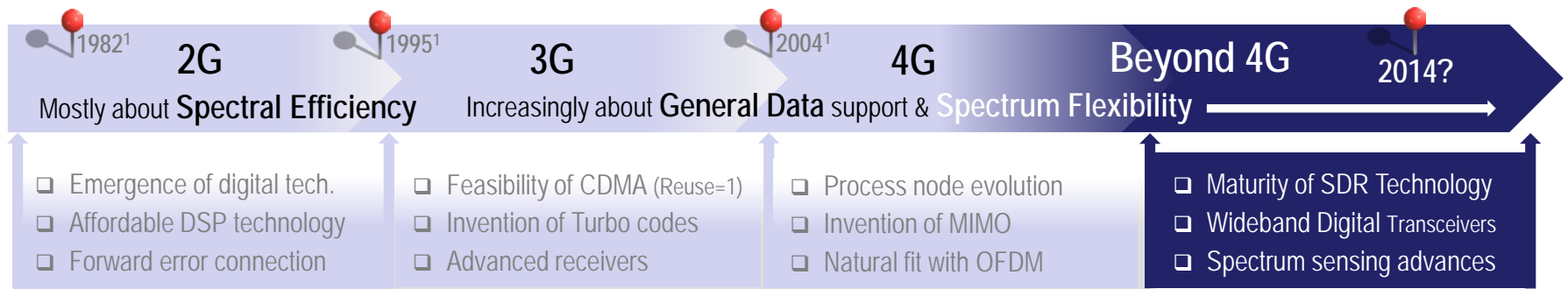


Devices are “talking” to each other in different ways

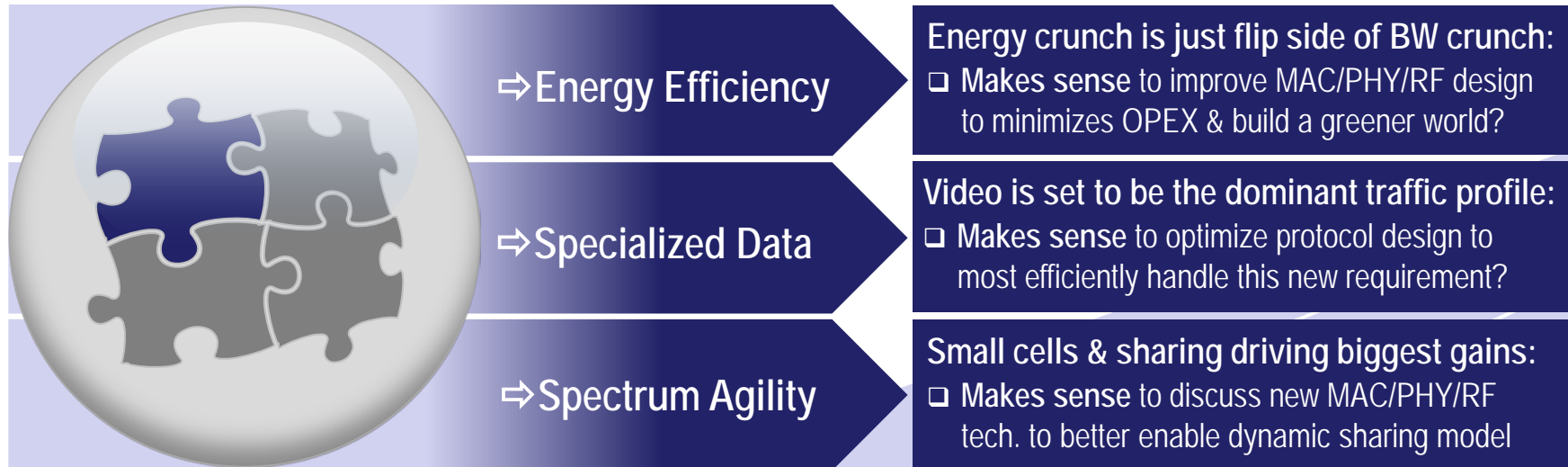
- ❑ P2P media sharing emerging as common smartphone feature
- ❑ WiFi Direct & “Proximity services” skewing device|access lines
- ❑ M2M & IoT emerging as a critical new carrier revenue streams

¹ IEEE 802.11af enables WiFi secondary use in TV Whitespace spectrum ² WFA Hotspot 2.0 initiative

Roadmap May Lead Us To New Air Interfaces (LTE-B,C?)



Likely air interface drivers beyond 4G:

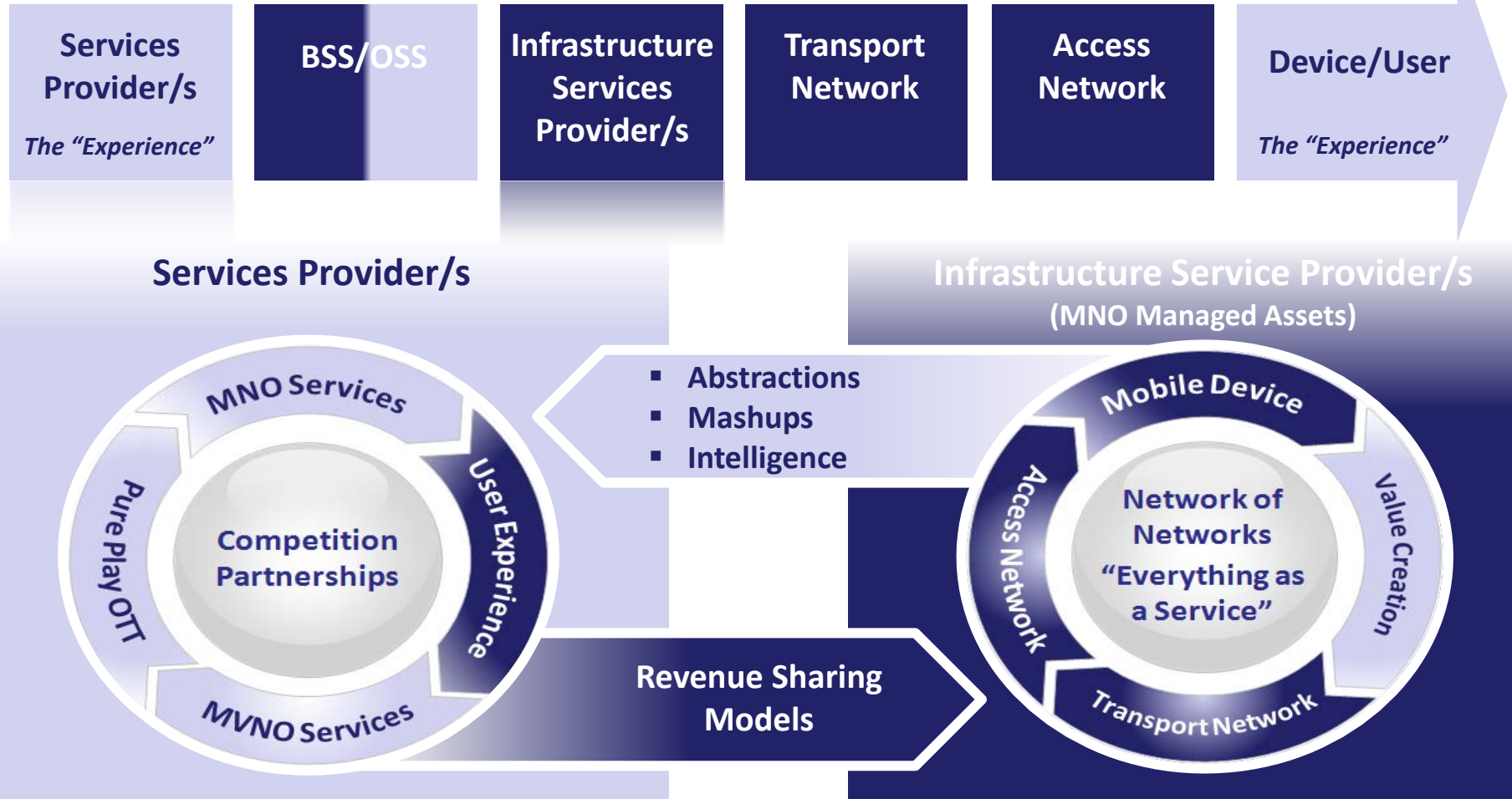


As before it will be a complex question of timing, drivers & enablers

¹ In 1982 CEPT forms GSM, In 1995 UMTS task force kicks off 3G, in 2004 first LTE RAN workshop

...And Maybe New, Better Business Models

Abridged OTT/Mobile Network Operator Model/Value Chain (Tomorrow):



Many questions, many challenges to building this future, this vision

We Are Asking These Questions & Building this Future Today

Some of our research & development activities in our labs (available today)

Cellular – WiFi Virtualization



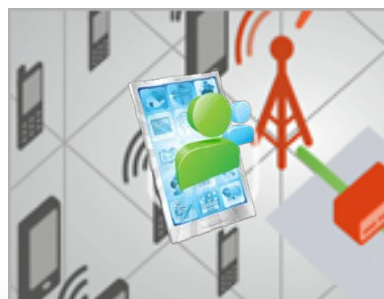
A first step in pushing virtualization down to the client. Smart e2e traffic shaping & control over cellular & WiFi technologies

Dynamic Spectrum Management



Policy driven spectrum mgmt. Demonstrating capacity enhancement benefits of operating WiFi & LTE in white space & UL bands

Device-to-Device Technology



Proving that the crowd resource can be leveraged into a virtual resource fabric for performance & social networking benefits

Machine-to-Machine Communications



A lightweight, unified M2M service layer solution that opens clean API that enable many new revenue application potential

Technology solutions for the bandwidth crunch today & tomorrow